

Identification & Summary

HEALTHWATCH NOTTINGHAMSHIRE

Risk Evaluation

D&B Rating						B 2
D&B Risk Indicator	1	2	3	4	-	
D&B Failure Score						79
D&B Delinquency Score						78
D&B Maximum Credit						£26,500

Legal Events

Number of Court Judgments	0
Value of all Court Judgments	0
Number of Mortgages and Charges	0

Associations

Parent Company	No
Number of Principals	5

Financial Summary

Latest Accounts Date	31 Mar 2017
Tangible Net Worth	£238,648
Turnover	£302,020

Identification

Main Trading Address	Registered Address Suite 7 Arnold Business Centre Brookfield Road, Arnold NOTTINGHAM Nottinghamshire NG5 7ER UNITED KINGDOM
Telephone Number	01159635179
D-U-N-S® Number	21-926-1573
Registered Number	08407721
Web Address	www.healthwatchnottinghamshire.co.uk
Registered Address	SUITE 8 ARNOLD BUSINESS CENTRE BROOKFIELD ROAD ARNOLD NOTTINGHAM ENGLAND NG5 7ER UNITED KINGDOM
Line of Business (UK SIC 2007)	Other human health activities (86900)

D&B Risk Assessment

D&B Rating

B 2

Financial Strength

B

(based on tangible net worth)
£238,648

Risk Indicator

2

Represents a lower than average risk of business failure.

D&B Maximum Credit

£26,500

Recommended credit exposure at any given time.

The D&B Maximum Credit is calculated using the D&B Failure Score, business size and primary industry sector.

D&B Failure Score**79 out of 100**

D&B analytics have shown that businesses with this score have a low probability of failure. 77% of UK businesses are classified in a higher risk category.

Incidence of failure	0.51% (51 per 10,000)
Industry average	1.06% (106 per 10,000)

D&B Delinquency Score**78 out of 100**

D&B analytics have shown that 22% of UK businesses have a lower risk of paying significantly late.

Incidence of delinquency	6.08% (608 per 10,000)
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- The incidence of failure above shows the percentage of businesses with this Failure Score that have been subject to an insolvency event or gone out of business with outstanding debt.
- The incidence of delinquency above shows the percentage of businesses with this Delinquency Score that have paid late based on payment information reported to D&B.

Decisive criteria that influenced the risk evaluation for this company are:

- There are no outstanding mortgages or charges that affect the evaluation of this business.
- There are few or no insolvency events associated with the Principals of this business.
- Values, ratios and trends taken from the Balance Sheet (made up to 31 Mar 2017) are generally strong.
- This is a recently established business that has been trading since 2013.

The Scores and Ratings included in this report are designed as a tool to help credit professionals make their own credit related decisions, and should be used as part of a balanced and complete assessment relying on the knowledge and expertise of the reader, and where appropriate on other information sources.

The Score and Rating models are developed using statistical analysis in order to generate a prediction of future events. D&B monitors the performance of thousands of businesses for at least 12 months in order to identify characteristics common to specific business events. These characteristics are weighted by significance to form rules within our models that identify other businesses with similar characteristics and provide a Score and Rating.

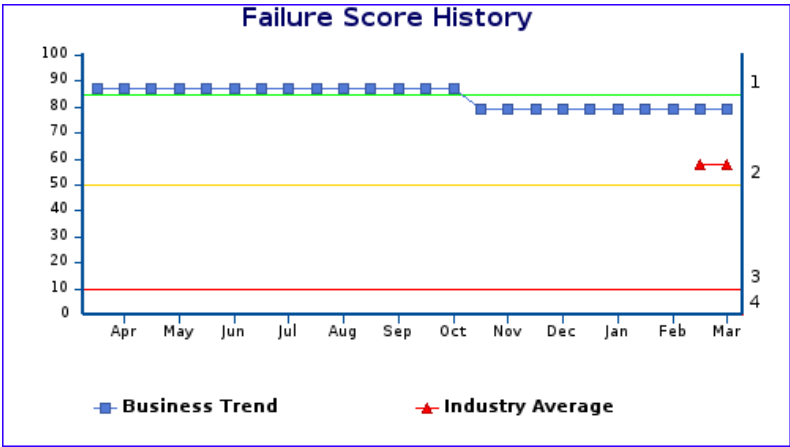
Please note: (1) like all forward looking predictions, our Scores and Ratings are not a statement of what will happen, but an indication of what is more likely to happen based on previous experience; and (2) use of the term "insolvency event" in this report means (i) if a business has convened a meeting of its creditors, made a voluntary arrangement or proposal for any other composition scheme or arrangement with (or assignment for the benefit of) its creditors, (ii) if a business is unable to pay its debts, (iii) if a trustee receiver, administrative receiver or similar officer is appointed in respect of all or any material part of the business or its assets; (iv) if a meeting is convened for the purpose of considering a resolution, or other steps are taken for the winding up of the business (otherwise than for the purpose of an amalgamation or reconstruction) or for the making of an administration order or other appointment of an administrator in respect of the business, or any such order or appointment is made or effective resolution is passed to wind up the business.

Whilst D&B uses extensive procedures to maintain the quality of the information we hold, we cannot guarantee that it is always accurate, complete or up to date, and this may affect the Scores and Ratings we publish.

D&B Rating & Score - Industry Sector Comparison

History and Industry Comparison of D&B Failure Score

The graph below shows the history of the D&B Failure Score for HEALTHWATCH NOTTINGHAMSHIRE over the last 12 months compared to the average for its industry group.



Comparison of Financial Strength

Financial Strength of HEALTHWATCH NOTTINGHAMSHIRE **B**

Total number of businesses in the industry with known Financial Strength **42,428** of these

- **1,904(4.5%)** have a higher Financial Strength.
- **788 (1.9%)** have the same Financial Strength.
- **39,736 (93.7%)** have a lower Financial Strength.

Commentary

- Today's Failure Score of **79** for HEALTHWATCH NOTTINGHAMSHIRE can be compared to their industry average of **58**.
- Total number of businesses in the same industry group as HEALTHWATCH NOTTINGHAMSHIRE: **62,978**

Payment Industry Comparison

Shown below is an industry comparison based on the 18,001 other businesses in same industry group as HEALTHWATCH NOTTINGHAMSHIRE where D&B has payment experiences.

Industry Payment Behaviour

Upper quartile (top 25%)	pays within terms	Paydex of 80
Median (middle 50%)	pays 8 days beyond terms	Paydex of 75
Lower quartile (bottom 25%)	pays 19 days beyond terms	Paydex of 66

Public Notice Information

Public Notice information is added to the D&B Database and, if present, will appear in this section. This section was last updated from public sources on 15 Mar 2018.

Judgments

There are no filed judgements as of 15 Mar 2018.

Summary of Mortgages, Charges & Satisfactions

There are no mortgages or charges as of 15 Mar 2018.

Legal Filing Summary

Registered Number	08407721
Accounting Reference Date	3103
Confirmation Statement Date	18 Feb 2018
Latest Accounts Filed	31 Mar 2017

All public notice information has been obtained in good faith from the appropriate public sources.

Special Events

Critical legal notice information filed is investigated by D&B Analysts, and where relevant, comment is presented in this section.

- PLEASE NOTE CHANGE OF ADDRESS
- PLEASE NOTE CHANGE OF ADDRESS

Current Principals

There are currently **5** principals. There has been **1** resignation.

MISS Emma Challans:

Position Director
Date Appointed 24 Nov 2014
Address Suite 8 Arnold Business Centre Brookfield Road, Arnold , Nottingham , NG5 7ER
Date of Birth Feb 1978
Nationality British
Occupation Deputy Director - Healthcare Nhs

Other Current Associations

Company Name	Date Appointed
EMC PROFESSIONAL LTD	02 Mar 2015
CARE HOME ADVISOR LTD	22 Dec 2011

MRS Shirley Joyce Anne Inskip:

Position Director
Date Appointed 01 Mar 2013
Address Suite 8 Arnold Business Centre Brookfield Road, Arnold , Nottingham , NG5 7ER
Date of Birth Nov 1944
Nationality British
Occupation Director

No other current associations

MRS Paula Margaret Noble:


Position Director
Date Appointed 24 Nov 2014
Address Suite 8 Arnold Business Centre Brookfield Road, Arnold , Nottingham , NG5 7ER
Date of Birth Apr 1958
Nationality Guyanese
Occupation Project Manager

No other current associations

DR Juliet Jane Woodin:

Position Director
Date Appointed 12 Sep 2013
Address Suite 8 Arnold Business Centre Brookfield Road, Arnold , Nottingham , NG5 7ER
Date of Birth Jul 1953
Nationality British
Occupation None


Other Current Associations

Company Name	Date Appointed
NOTTINGHAM HOSPITALS CONCERT 2000 LTD 	04 Jun 1998

MR Jez Alcock:

Position Company Secretary
Date Appointed 24 Sep 2015
Address Suite 8 Arnold Business Centre Brookfield Road, Arnold , Nottingham , NG5 7ER

No other current associations














 favourable out of business

Previous Principals



MR Alan Charles Sutton (Appointed 01 Mar 2013, Resigned 15 Jan 2018)

Address Suite 8 Arnold Business Centre Brookfield Road , Arnold , Nottingham , NG5 7ER
Date of Birth Feb 1946
Nationality British
Occupation Director
Date Appointed 01 Mar 2013

Other Current Associations

Company Name	Date Appointed
HOPE COMMUNITY SERVICES	03 Aug 2010
Phil Ellis Consultancy Ltd 	18 Nov 2003
Venture Centres Ltd 	09 Mar 2000
VTEX LTD 	22 Nov 1999
THE LIGGINS CO LTD 	12 Aug 1999
Buzz Magazines Ltd 	20 Aug 1997
S & L ACCOUNTANCY LTD 	19 Dec 1996
Slw Graduates Ltd 	09 Dec 1996
S & L Telecentres Ltd 	04 Jul 1996
EXECUTIVE LIFELINES LTD 	12 Mar 1996
KEWQUEST LTD 	15 Mar 1994
THE EDISON LIGHTING CO LTD 	01 Apr 1993
EDISON HALO LTD 	10 Feb 1993
LIBRA TRADING LTD 	10 Feb 1993

Previous Associations

Company Name	Date Appointed	Date Resigned
NATIONAL KIDNEY FEDERATION	27 Mar 2010	23 Mar 2013
GRACEFUL FURNITURE LTD 	10 Dec 2007	05 May 2009
NOTTINGHAMSHIRE COMMUNITY FOUNDATION	17 Mar 2006	17 Nov 2010
ATHELSTON LTD	03 Apr 1998	15 Apr 2013
S & L LTD 	12 Mar 1996	15 Apr 2013

MR Jonathan Lawrence Lancaster (Appointed 24 Nov 2014, Resigned 05 Aug 2016)

Address Unit 2-3 Byron Business Centre , Duke Street , Hucknall , Nottinghamshire , NG15 7HP
Date of Birth Dec 1952
Nationality British
Occupation None
Date Appointed 24 Nov 2014

No other current associations**MR Joe Pidgeon (Appointed 01 Mar 2013, Resigned 29 Apr 2016)**

Address Unit 2-3 Byron Business Centre , Duke Street , Hucknall , Nottinghamshire , NG15 7HP
Date of Birth Sep 1950
Nationality British
Occupation Director

Date Appointed 01 Mar 2013

No other current associations

MR James Stewart George (Appointed 24 Nov 2014, Resigned 01 Feb 2016)

Address Unit 2-3 Byron Business Centre , Duke Street , Hucknall , Nottinghamshire , NG15 7HP
Date of Birth Nov 1940
Nationality British
Occupation None
Date Appointed 24 Nov 2014

No other current associations

MS Claire Elizabeth Grainger (Appointed 01 Mar 2013, Resigned 24 Sep 2015)

Address Unit 2-3 Byron Business Centre , Duke Street , Hucknall , Nottinghamshire , NG15 7HP
Date Appointed 01 Mar 2013

No other current associations

Fiona Simpson (Appointed 18 Feb 2013, Resigned 01 Mar 2013)


Address 32-36 Pelham Street , Nottingham , NG1 2EG
Date of Birth Sep 1962
Nationality Irish
Occupation Chief Executive
Date Appointed 18 Feb 2013

No other current associations

Andrew Donald William Monroe (Appointed 18 Feb 2013, Resigned 01 Mar 2013)

Address 32-36 Pelham Street , Nottingham , NG1 2EG
Date of Birth Sep 1955
Nationality British
Occupation Employment Advice Manager
Date Appointed 18 Feb 2013

No other current associations

 favourable out of business

 unfavourable out of business

Legal Structure

Legal Form	Private company limited by guarantee
Date Started	01 Jan 2013
Date of Registration	18 Feb 2013
Registered Number	08407721
Registered office	SUITE 8 ARNOLD BUSINESS CENTRE BROOKFIELD ROAD ARNOLD NOTTINGHAM ENGLAND

History

Change Type	Date Changed	Changed To	Changed From
Registered Address	01 Sep 2017	SUITE 8 ARNOLD BUSINESS CENTRE,BROOKFIELD ROAD,ARNOLD,NOTTINGHAM,ENGLA ND,NG5 7ER	UNIT 2-3,BYRON BUSINESS CENTRE,DUKE STREET,HUCKNALL,NOTTINGHAMSH IRE,NG15 7HP
Registered Address	09 May 2013	UNIT 2-3,BYRON BUSINESS CENTRE,DUKE STREET,HUCKNALL,NOTTINGHAMSH IRE,NG15 7HP	32-36 PELHAM STREET,NOTTINGHAM,NG1 2EG

Operations

Source	Activity Code Type	Code	Activity Description
UK Companies House	UK SIC 2007	86900	Other human health activities
D&B Sourced	UK SIC 2007	86900	Other human health activities
D&B Sourced	UK SIC 2007	86900	Other human health activities
D&B Sourced	US SIC 1972	8049	HEALTH PRACTITIONERS

Other human health activities

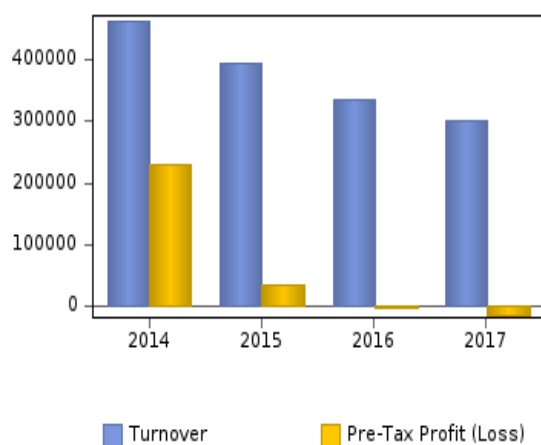
Other Operating Details

Employees 8

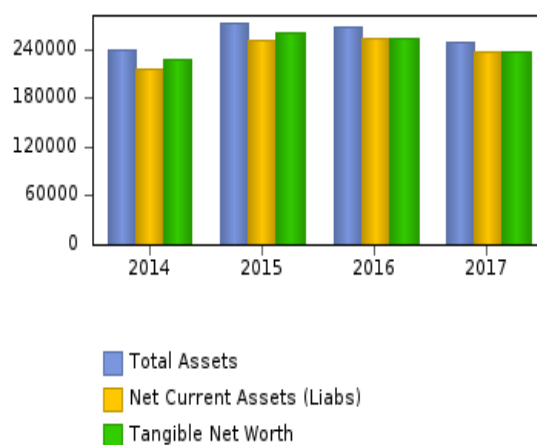
Financial Summary

	Fiscal Non consolidated GBP 31 Mar 2017 Small & Filing	Fiscal Non consolidated GBP 31 Mar 2016 Small & Filing	Fiscal Non consolidated GBP 31 Mar 2015 Small & Filing	Fiscal Non consolidated GBP 31 Mar 2014 Small & Filing
Sales Turnover	302,020	335,392	396,162	465,169
Profit / (Loss) Before Taxes	(16,506)	(5,769)	32,293	228,660
Equity Shareholders Funds	238,648	255,154	260,923	228,660
Tangible Net Worth	238,648	255,154	260,923	228,660
Total Fixed Assets	370	1,978	9,102	11,589
Total Assets	250,489	267,112	271,929	240,636
Total Current Assets	250,119	265,134	262,827	229,047
Total Current Liabilities	11,841	11,958	11,006	11,976
Net Current Assets (Liabilities)	238,278	253,176	251,821	217,071
Employees	11	11	10	7

Profit and Loss Summary Chart



Balance Sheet Summary Chart



Profit And Loss Accounts

	Fiscal Non consolidated GBP 31 Mar 2017 Small & Filing	Fiscal Non consolidated GBP 31 Mar 2016 Small & Filing	Fiscal Non consolidated GBP 31 Mar 2015 Small & Filing	Fiscal Non consolidated GBP 31 Mar 2014 Small & Filing
Net Sales	302,020	335,392	396,162	465,169
Cost of sales	0	0	0	0
Gross Profit / (loss)	302,020	335,392	396,162	465,169
Advertising & Commercial Distribution costs	6,079	9,888	11,008	6,501
General Expenses	312,447	331,273	352,861	230,008
Net Operating Income	(16,506)	(5,769)	32,293	228,660
Total Financial Income	0	0	0	0
Total Financial Expenses	0	0	0	0
Profit / (Loss) Before Taxes	(16,506)	(5,769)	32,293	228,660
Total Corporation Tax	-	-	0	-
Total Other Tax	-	-	30	-
Profit / (Loss) After Taxes	(16,506)	(5,769)	32,263	228,660
Net Income	-	-	32,263	228,660
Dividends	0	0	0	0
Retained Profit for the year	(16,506)	(5,769)	32,263	228,660
Reconciliation				
Retained Earnings at start of year	255,154	260,923	228,660	0
Retained Profit for the year	(16,506)	(5,769)	32,263	228,660
Retained Earnings at end of year	238,648	255,154	260,923	228,660
NOTES				
Payroll	239,691	264,590	237,976	166,027
Depreciation	1,608	7,124	7,124	5,579
Directors Remuneration	0	11,333	12,556	0
Audit Fee	0	0	0	0
Non Audit Fee	1,200	1,200	1,200	1,200
Number of Employees	11	11	10	7
Auditors Remuneration	1,200	1,200	1,200	1,200

☉ Balance Sheet

	Fiscal Non consolidated GBP 31 Mar 2017 Small & Filing	Fiscal Non consolidated GBP 31 Mar 2016 Small & Filing	Fiscal Non consolidated GBP 31 Mar 2015 Small & Filing	Fiscal Non consolidated GBP 31 Mar 2014 Small & Filing
FIXED ASSETS				
Fixtures & Equipment	370	1,978	9,102	11,589
TANGIBLE FIXED ASSETS	370	1,978	9,102	11,589
Total Fixed Assets	370	1,978	9,102	11,589
CURRENT ASSETS				
Cash at bank / in hand	248,953	177,723	258,196	125,836
Other receivables	1,166	85,244	1,582	100,195
Prepayments	-	2,167	3,049	3,016
Total Current Assets	250,119	265,134	262,827	229,047
CURRENT LIABILITIES				
Trade Creditors	3,088	4,724	2,530	392
Accruals / Deferred Income	-	641	-	7,505
Tax & Social Security	5,514	5,153	3,948	-
Other Current Liabilities	3,239	1,440	4,528	4,079
Total Current Liabilities	11,841	11,958	11,006	11,976
Net Current Assets (Liabilities)	238,278	253,176	251,821	217,071
Total Assets less Current Liabilities	238,648	255,154	260,923	228,660
LONG-TERM LIABILITIES				
Net Assets	238,648	255,154	260,923	228,660
Net Worth / Shareholders Funds				
Retained Earnings / Profit & Loss Account	238,648	255,154	260,923	228,660
Equity Shareholders Funds	238,648	255,154	260,923	228,660
Tangible Net Worth	238,648	255,154	260,923	228,660
Notes to the Balance Sheet				
Guarantees given to pay off indebtedness	No	No	No	No
Operating Lease Commitments Plant & Machinery (or other)	-	-	-	877
Operating Lease Commitments Land & Building	-	-	-	6,850
Total Operating Lease Commitments	-	-	-	7,727

AUDITORS/REGISTRARS:

AUDITORS

Community Accounting Plus, 7 Mansfield Rd, Nottingham, NottinghamshireNG1 3FB

☉ Key Financial Ratios

	31 Mar 2017	31 Mar 2016	31 Mar 2015	31 Mar 2014
Profitability				

Profit Margin (%)	(5.5)	(1.7)	8.2	49.2
Shareholders' Return (%)	(6.9)	(2.3)	12.4	100
Return On Capital (%)	(6.9)	(2.3)	12.4	100
Return On Assets (%)	(6.6)	(2.2)	11.9	95
Financial Status				
Acid Test (x)	21.1	22.2	23.9	19.1
Current Ratio (x)	21.1	22.2	23.9	19.1
Solvency Ratio (%)	5	4.7	4.2	5.2
Fixed Assets/Net Worth (%)	0.2	0.8	3.5	5.1
Current Liabilities/Net Worth (%)	5	4.7	4.2	5.2
Asset Utility				
Asset Turnover (%)	120.6	125.6	145.7	193.3
Sales / Net Working Capital (x)	1.3	1.3	1.6	2.1
Assets / Sales (%)	82.9	79.6	68.6	51.7
Creditors / Sales (days)	3.7	5.1	2.3	0.3
Employee				
Capital / Employee*	21.7	23.2	26.1	32.7
Sales / Employee*	27.5	30.5	39.6	66.5
Profit / Employee*	(1.5)	(.5)	3.2	32.7
Employee Average Wage*	21.8	24.1	23.8	23.7

(* in 000's)

☉ Growth Rates

	2017 vs 2016	2017 vs 2015	2017 vs 2014
Turnover	(9.95)	(23.76)	(35.07)
Gross Profit	(9.95)	(23.76)	(35.07)
Net Operating Profit	(186.12)	(151.11)	(107.22)
Profit Before Tax	(186.12)	(151.11)	(107.22)
Profit After Tax	(186.12)	(151.16)	(107.22)
Net Profit for the year	(186.12)	(151.16)	(107.22)
Number of Employees	0	10	57.14
Profit / Employee	(200)	(146.87)	(104.59)
Current Assets	(5.66)	(4.84)	9.2
Total Assets	(6.22)	(7.88)	4.09
Current Liabilities	(0.98)	7.59	(1.13)
Net Current Assets (Liabilities)	(5.88)	(5.38)	9.77
Total Assets less Current Liabilities	(6.47)	(8.54)	4.37
Net Assets	(6.47)	(8.54)	4.37

☉ Financial Notes / Opinions

Year	Unfavourable	Financial Notes / Opinions
31 Mar 2017	No	-
31 Mar 2016	No	-
31 Mar 2015	No	-
31 Mar 2014	No	-

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Contact Information

Online Assistant Service <http://www.dnb.co.uk/customerservices/>
Telephone Number +44(0) 845 145 1700

Please quote your subscriber number **965-036789** for any query or support.

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